

FUTURE OF CHARGING INFRASTRUCTURE IN CZECH REPUBLIC



From building high-speed charging
infrastructure at the highest standards to

CUSTOMER EXPERIENCE & MARKET DEVELOPMENT



AMBITION: **LEADING CHARGING NETWORK**





2035

 1700

**UNDER
CONSTRUCTION**

 90

 400

ORLEN Charge 2026 rollout



Top performance

ready for
next-gen EVs

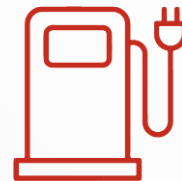


High standard
400 kW / charger

Minimum
**4–8 charging points
per location**

Fleet simplicity

smart integration fuel
& charging





Infrastructure grows

EV adoption
remains marginal

7
%
OF ALL PASSENGER
VEHICLES NATIONWIDE



BEYOND INFRASTRUCTURE

The quick adoption requires
structural changes





Charging chaos

fragmented systems
& unclear pricing





Standard & Comfort

non-standard
layouts
& limited space





Fast tech × slow permitting



Construction Permit Speed
Ranked 157th out of 190 countries



The future is electric

Technology is ready.
Now the ecosystem
must follow.



**THE ENERGY
OF TOMORROW
STARTS TODAY**

ORLEN



CHARGE



The grid capacity challenge

& lengthy access provisioning



Regulatory uncertainty

ultra-fast charging
under pressure





Industry reshaping

new business models
& automotive alliances

